

NOTICE OF MEETING

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the shareholders (the “**Company Shareholders**”), warrantholders (the “**Warrantholders**”) and optionholders (the “**Optionholders**”) of the Company (the Company Shareholders, the Warrantholders, and the Optionholders, collectively, the “**Company Securityholders**”) of Edison Lithium Corp. (“**Edison**” or the “**Company**”) will be held at 10:00 a.m. (*Pacific Time*), on Monday, February 26, 2024 (the “**Meeting Date**”) at 1200 - 750 West Pender Street, Vancouver, British Columbia, for the following purposes:

1. to consider, pursuant to an interim order (the “**Interim Order**”) of the Supreme Court of British Columbia dated January 18, 2024, and, if deemed advisable, to pass, with or without variation, a special resolution (the “**Arrangement Resolution**”), (the text of which is set out in Schedule “A” to the accompanying management information circular (the “**Circular**”), to approve the Arrangement (as defined in the Circular) on the terms and conditions set forth in the Arrangement Agreement between the Company and Edison Cobalt Corp. (“**SpinCo**”) dated December 6, 2023 as amended January 15, 2024, and the plan of arrangement substantially in the form attached as Exhibit “I” to the Arrangement Agreement (the “**Plan of Arrangement**”), subject to any amendment or supplement thereto, all as more particularly described in the accompanying Circular;
2. to consider and, if thought advisable, to the extent that the Company’s disposition of the Kittson-Cobalt Property (as defined in the Circular) pursuant to the Arrangement (as defined in the Circular) may be determined under the circumstances existing immediately prior to completion of the Arrangement to constitute the disposition of all or substantially all of the Company’s undertaking, to pass, with or without variation, a special resolution to approve the disposition of all or substantially all of the Company’s undertaking pursuant to section 301 of the *Business Corporations Act* (British Columbia);
3. to receive and consider the annual financial statements of the Company for the financial year ended September 30, 2023, together with the report of the auditor thereon;
4. to fix the number of directors at five (5) for the ensuing year;
5. to elect the directors of the Company for the ensuing year;
6. to appoint Dale Matheson Carr-Hilton Labonte LLP as the auditor of the Company for the ensuing year and to authorize the directors to fix its remuneration;
7. to consider and, if thought advisable, to pass an ordinary resolution to approve the continuation of the Company’s current stock option plan, as amended, as more particularly described in the accompanying Circular;
8. to consider and, if thought advisable, to pass, with or without variation, an ordinary resolution to approve SpinCo’s stock option plan, as more particularly described in the accompanying Circular;
9. to obtain disinterested shareholder approval for the proposed private placement financing of SpinCo, as more particularly described in the accompanying Circular;
10. to consider and, if thought advisable, to pass, with or without variation, an ordinary resolution of disinterested shareholders, ratifying and approving the cancellation and reissuance of certain stock options previously granted to directors and officers of the Company, with new pricing and an extension of the expiry date, as more particularly described in the accompanying Circular; and
11. to transact such other business as may properly be brought before the Meeting, or any adjournment thereof.

The record date (the “**Record Date**”) for determination of Company Securityholders entitled to receive notice of and to vote at the Meeting is the close of business on January 12, 2024. Only the Company Shareholders whose names have been entered into the register of holders of common shares in the capital of the Company (“**Company Shares**”), Optionholders whose names have been entered in the register of stock options of the Company (“**Company Options**”), and Warranholders whose names have been entered in the register of holders of common share purchase warrants of the Company (“**Company Warrants**”) on the close of business on the Record Date are entitled to vote at the Meeting either in person or by proxy. Registered Company Securityholders who are unable to attend the Meeting in person are encouraged to read, complete, sign, date and return the enclosed forms of proxy in accordance with the instructions set out in the proxy and in the Circular. The enclosed forms of proxy have been printed on blue paper for Company Shareholders and pink paper for Warranholders and Optionholders (collectively, the “**Proxy**”). In order to be valid for use at the Meeting, proxies must be received by the Company’s transfer agent, Odyssey Trust Company, in accordance with the instructions on the proxy, at least 48 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting. Please advise the Company of any change in your mailing address.

The Company Securityholders will be entitled to vote on item 1 set out above. The Company Shareholders will be entitled to vote on each of the items set out above.

If a Company Securityholder received more than one proxy form because such holder owns Company Shares, Company Warrants, and/or Company Options registered in different names or addresses, each form of proxy should be completed and returned.

If you are not a registered Company Shareholder, please refer to the section in the Circular entitled “*General Proxy Information — Voting by Non-Registered Holders*” for information on how to vote your Company Shares.

NOTICE-AND-ACCESS

The Company has chosen to deliver the Notice of Meeting of Securityholders and this Circular (together with the forms of proxy and the VIF (as hereinafter defined) attached hereto, the “**Proxy Materials**”) using Notice-and-Access provisions, which govern the delivery of proxy-related materials to Company Securityholders utilizing the internet. Notice-and-Access provisions are found in section 9.1.1 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”) for delivery to registered Company Securityholders and in section 2.7.1 of National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* (“**NI 54-101**”) for delivery to beneficial Shareholders (together, “**Notice-and-Access Provisions**”).

Notice-and-Access Provisions allow the Company to choose to deliver Proxy Materials to Company Securityholders by posting them on a non-SEDAR+ website (usually the reporting issuer’s website or the website of their transfer agent), provided that the conditions of NI 51-102 and NI 54-101 are met, rather than by printing and mailing the Proxy Materials.

Use of Notice-and-Access Provisions reduces paper waste and the Company’s printing and mailing costs. Under Notice-and-Access Provisions the Company must send a Notice-and-Access notice and form of proxy to each Company Securityholder, including registered and beneficial Shareholders, indicating that the Proxy Materials have been posted and explaining how a Company Securityholder can access them or obtain a paper copy of the Proxy Materials, including this Circular, from the Company. This Circular has been posted in full, together with the Notice of Annual General and Special Meeting, the forms of proxy, and the Financial Statements Request Form, on the Company’s website at www.edisonlithium.com/investors/ and on the System for Electronic Document Analysis and Retrieval (“**SEDAR+**”) online at www.sedarplus.ca under the Company’s profile.

The Circular contains details of matters to be considered at the Meeting. Please review the Circular before voting.

How to Obtain Paper Copies of the Circular

Company Securityholders may request additional information relating to Notice-and-Access Provisions or a paper copy of the Circular be mailed to them at no cost by contacting the Company’s registrar and transfer agent, Odyssey

Trust Company, via www.odysseycontact.com or by telephone at 1-888-290-1175 (toll-free within North America) or 587-885-0960 (international).

If you request a paper copy of the Proxy Materials, you will not receive a new form of proxy or Voting Instruction Form (“VIF”). Therefore, you should keep the original form sent to you in order to vote your Company Shares, Company Warrants or Company Options. To allow adequate time for a shareholder to receive and review a paper copy of the Circular and then to submit their vote by 10:00 a.m. (Pacific Time) on February 22, 2024, a shareholder requesting a paper copy of the Circular as described above, should ensure such request is received by Odyssey Trust Company no later than 5:00 p.m. (Pacific Time) on February 16, 2024. Under Notice and-Access Provisions, Proxy Materials must be available for viewing for one year from the date of posting and a paper copy of the Proxy Materials can be requested at any time during this period. To obtain a paper copy of the Circular after the Meeting date, please contact the Company.

The Notice-and-Access notice is being provided to Company Securityholders by the Company, along with the applicable voting document: forms of proxy in the case of registered Company Shareholders, Warrant holders, and Option holders, or a VIF in the case of beneficial (non-registered) holders. Company Shareholders with existing instructions on their account to receive printed materials will receive a printed copy of the Proxy Materials.

Registered Company Shareholders who validly dissent in respect of the Arrangement Resolution and/or the disposition of all or substantially all of the Company’s undertaking pursuant to and in the manner set forth in Sections 237 to 247 of the *Business Corporations Act (British Columbia)* (the “BCBCA”) and Section 4.1 of the Plan of Arrangement (in respect to the Arrangement Resolution), will be entitled to be paid the fair value of their Company Shares. The right of registered Company Shareholders to dissent is more particularly described in the accompanying Circular in relation to the Arrangement under the heading “*The Arrangement – Dissent Rights*” and, in relation to the disposition of all or substantially all of the Company’s undertaking, under the heading “*Particulars of Matters to be Acted Upon – Approval of the disposition of all or substantially all of the Company’s undertaking – Dissent Rights*”. Failure to strictly comply with the requirements with respect to the dissent rights set forth in the BCBCA (as described in the Interim Order and Plan of Arrangement with respect to the Arrangement Resolution) may result in the loss of any right to dissent. Persons who are beneficial owners of the Company Shares registered in the name of a broker, custodian, nominee or other intermediary and who wish to dissent must make arrangements for the Company Shares beneficially owned by them to be registered in their name before the time the written objection to the Arrangement Resolution and/or the disposition of all or substantially all of the Company’s undertaking is required to be received by the Company, or alternatively, make arrangements for the registered holder of their Company Shares to dissent on their behalf.

Pursuant to section 242 of the BCBCA, the written objection to the Arrangement Resolution and/or the disposition of all or substantially all of the Company’s undertaking must be received by the Company not later than 4:00 p.m. (Pacific Time) on February 22, 2024, or on the day that is at least two days before the Meeting Date or any date to which the Meeting may be postponed or adjourned.

If any new provincial health restrictions related to the COVID-19 pandemic are imposed before the Meeting and those restrictions, or any related public health concerns, impact the Company’s ability to hold a physical meeting, the Company reserves the right to proceed with a virtual meeting. The Company will advise Company Securityholders by news release if the Meeting is changed to a virtual-only format. Such change might involve restricting Company Securityholders’ ability to vote Company Shares, Company Warrants, or Company Options in person and to request that votes at the Meeting be conducted by ballot. The news release will disclose any changes in this regard. Company Securityholders are encouraged to vote in advance of the Meeting by proxy (in the form provided with this notice) to ensure that their votes will be counted in the event that the Company determines that the Meeting should be held in virtual format.

To Vote Your Proxy Online please visit:

<https://login.odysseytrust.com/pxlogin> and click on VOTE . You will require the CONTROL NUMBER printed with your address to the right on your proxy form. If you vote by Internet, do not mail this proxy.

1. By Email to proxy@odysseytrust.com; or

2. By mail or personal delivery to Odyssey Trust Company, Attn: Proxy Department, Suite 702, 67 Yonge St., Toronto, ON M5E 1J8; or
3. By fax to Odyssey, to the attention of the Proxy Department at 1-800-517-4553 (toll free within Canada and the U.S.) or 416-263-9524 (international); or
4. By internet by going to <https://login.odysseytrust.com/pxlogin> and following the online voting instructions given to you.

DATED at Vancouver, British Columbia, this 12th day of January, 2024.

BY ORDER OF THE BOARD OF DIRECTORS

“Nathan Rotstein”

Nathan Rotstein
Chief Executive Officer

Whether or not you expect to attend the Meeting, please submit the accompanying Proxy or Voting Instruction Form well in advance of the voting deadline of 10:00 a.m. (Pacific Time) on February 22, 2024, or no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time to which the Meeting may be adjourned or postponed. The accompanying Circular provides further information respecting proxies and the matters to be considered at the Meeting and is deemed to form part of this notice of meeting.

These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the issuer or its agent has sent these materials directly to you, your name and address and information about your holdings of securities, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the issuer (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.