



**Notice of Availability of Proxy Materials  
for EDISON LITHIUM CORP. (the “Company”)  
Annual General and Special Meeting**

**Meeting Date and Time: February 26, 2024, 10AM Pacific Time**

**Location: 1200 – 750 West Pender Street, Vancouver, BC V6C 2T8**

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Please be advised that the proxy materials for the above noted securityholder meeting (the “**Meeting**”) are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

<https://edisonlithium.com/investors/>

OR

[www.sedarplus.ca](http://www.sedarplus.ca)

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**Obtaining Paper Copies of the Proxy Materials**

Securityholders may request paper copies of the proxy materials related to the Meeting by mail at no cost. Requests for paper copies must be received by 5:00 p.m. (Pacific Time) on February 16, 2024 in order to receive the paper copy in advance of the Meeting. Shareholders may request a paper copy of the Materials for up to one year from the date the Materials were filed on [www.sedarplus.ca](http://www.sedarplus.ca).

For more information regarding notice-and-access or to obtain a paper copy of the Materials you may contact our transfer agent, Odyssey Trust Company, via [www.odysseycontact.com](http://www.odysseycontact.com) or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

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**Notice of Meeting**

The resolutions to be voted on at the Meeting, described in detail in the Management Information Circular prepared in connection with the Meeting (the “**Circular**”), are as follows:

1. to consider, pursuant to an interim order of the Supreme Court of British Columbia dated January 18, 2024, and, if deemed advisable, to pass, with or without variation, a special resolution, (the text of which is set out in Schedule “A” to the Circular), to approve an arrangement, on the terms and conditions set forth in the arrangement agreement between the Company and Edison Cobalt Corp. (“**SpinCo**”) dated December 6, 2023 (the “**Arrangement Agreement**”), as amended January 15, 2024, and the plan of arrangement substantially in the form attached as Exhibit “I” to the Arrangement Agreement, subject to any amendment or supplement thereto, all as more particularly described in the Circular;
2. to consider and, if thought advisable, to the extent that the Company’s disposition of the Kittson-Cobalt Property (as defined in the Circular) pursuant to the Arrangement (as defined in the Circular) may be determined under the circumstances existing immediately prior to completion of the Arrangement to constitute the disposition of all or substantially all of the Company’s undertaking, to pass, with or without variation, a special resolution to approve the disposition of all or substantially all of the

Company's undertaking pursuant to section 301 of the *Business Corporations Act* (British Columbia);

3. to receive and consider the annual financial statements of the Company for the financial year ended September 30, 2023, together with the report of the auditor thereon;
4. to fix the number of directors at five (5) for the ensuing year;
5. to elect the directors of the Company for the ensuing year;
6. to appoint Dale Matheson Carr-Hilton Labonte LLP as the auditor of the Company for the ensuing year and to authorize the directors to fix its remuneration;
7. to consider and, if thought advisable, to pass an ordinary resolution to approve the continuation of the Company's current stock option plan, as amended, as more particularly described in the Circular;
8. to consider and, if thought advisable, to pass, with or without variation, an ordinary resolution to approve SpinCo's stock option plan, as more particularly described in the Circular;
9. to obtain disinterested shareholder approval for the proposed private placement financing of SpinCo, as more particularly described in the Circular;
10. to consider and, if thought advisable, to pass, with or without variation, an ordinary resolution of disinterested shareholders, ratifying and approving the cancellation and reissuance of certain stock options previously granted to directors and officers of the Company, with new pricing and an extension of the expiry date, as more particularly described in the Circular; and
11. to transact such other business as may properly be brought before the Meeting, or any adjournment or postponement thereof.

### **Voting**

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by 10:00 a.m. (*Pacific Time*) on February 22, 2024.

### **Stratification**

The Issuer is providing paper copies of the Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

### **Annual Financial Statements**

The Issuer is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.