



**Notice of Availability of Addendum to
the Information Circular dated January 12, 2024
for EDISON LITHIUM CORP. (the “Company”)
Annual General and Special Meeting**

Meeting Date and Time: February 26, 2024, 10AM Pacific Time/1PM Eastern Time

Location: 1200 – 750 West Pender Street, Vancouver, BC V6C 2T8

Please be advised that the addendum dated January 31, 2024 (the “**Addendum**”) to the information circular dated January 12, 2024 (the “**Circular**”) prepared in connection with the above noted securityholder (optionholders, warrant holder, and shareholders) meeting (the “**Meeting**”) is available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the Addendum, Circular and other proxy materials available online prior to voting. Please note that the Addendum is supplement to, and forms an integral part of, the Circular and should be read in conjunction with the Circular. These materials are available at:

<https://edisonlithium.com/investors/> OR www.sedarplus.ca

Obtaining Paper Copies of the Addendum

Securityholders may request paper copies of the Addendum by mail at no cost. Requests for paper copies must be received by 5:00 p.m. (Pacific Time) on February 16, 2024 in order to receive the paper copy in advance of the Meeting. Securityholders may request a paper copy of the Addendum for up to one year from the date the Addendum were filed on www.sedarplus.ca.

For more information regarding notice-and-access or to obtain a paper copy of the Addendum you may contact our transfer agent, Odyssey Trust Company, via www.odysseycontact.com or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

Addendum

The purpose of the Addendum is to provide securityholders of the Company with details of certain revisions to the Circular relating to the share distribution exchange ratio contemplated under the Arrangement, as reflected in the amended and restated Arrangement Agreement (as defined in the Circular). The Circular and the Arrangement Agreement as originally drafted contemplate shareholders of the Company receiving one (1) common share of Edison Cobalt Corp. for every one (1) common share of the Company held as at the share distribution record date specified in the Circular (the “**Share Distribution Record Date**”). The revised and new share distribution exchange ratio will provide that shareholders of the Company receive one-fifth (1/5) of a common share of Edison Cobalt Corp. for every one (1) common share of the Company held as at the Share Distribution Record Date. On or before the Share Distribution Record Date, however, the Company Board may, at its sole discretion, increase the share distribution exchange ratio to provide shareholders of the Company with more than one fifth (1/5) of a common share of Edison Cobalt Corp. for every one (1) common share of the Company held, up to a maximum of one (1) common share of Edison Cobalt Corp. for every one (1) common share of the Company held as at the Share Distribution Record Date. Securityholders of the Company must read this Addendum in conjunction with the Circular and consider the updated information when determining how they should vote at the Meeting. The board of directors of the Company unanimously maintains their recommendation that securityholders of the Company vote FOR the Arrangement.